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18 May 2018

The Manager
Company Announcements Office
Australian Securities Exchange Limited

LAPSE OF UNLISTED OPTIONS

Genesis Minerals Limited (**Company**) (ASX: GMD) advises that the following unlisted options have lapsed in accordance with the terms of which they were issued:

Number of Options	Exercise Price	Expiry Date
1,200,000	\$0.045	13 December 2021

The Company has the following remaining unlisted securities on issue:

ASX Code	Description	Number
GMDAZ	Options expiring 13/12/2019 exercisable at \$0.039 each	4,800,000
GMDAZ	Options expiring 31/07/2020 exercisable at \$0.048 each	10,000,000
GMDAZ	Options expiring 13/12/2020 exercisable at \$0.042 each	4,800,000
GMDAZ	Options expiring 13/12/2021 exercisable at \$0.045 each	6,000,000

Yours faithfully,



Geoff James
Company Secretary